



June 11, 2026

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Notice of Differences between Consolidated Earnings Forecasts
and Actual Results for the Second Quarter (Interim) of the Fiscal Year Ending October 31, 2026

The following is a summary of the difference between the consolidated earnings forecast for the second quarter (interim period) of the fiscal year ending October 2026, which was announced on December 11, 2025, and the actual results announced today.

Notation

Estimates of Consolidated Results for the Second Quarter (Interim) of October 1, 2026 and Differences in Results
(November 1, 2025-April 30, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent Interim income	Per share Interim income
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced outlook (A)	10,600	115	110	30	1.05
Announced results (B)	11,022	577	663	494	16.99
Change (B-A)	422	462	553	464	15.94
Change (%)	4.0	402.2	503.6	1,549.4	—
(Reference) Previous interim results (Second Quarter of Fiscal Year Ending October 2025)	10,505	360	379	197	6.87

2.Reasons for the difference

In the second quarter of the fiscal year ending October 31, 2026 (interim term), net sales exceeded the plan due to the fact that the number of couples married and the average price per couple sold in the domestic wedding business exceeded the plan, and that sales were also strong at other operating companies. As a result, earnings expanded, and operating income and ordinary income exceeded the previously announced earnings forecasts.

Net income attributable to owners of the parent exceeded the previously announced earnings forecast due to the continued contribution from the impact of gains on sales of fixed assets, etc. recorded in the first quarter.

The full-year consolidated earnings forecast for the fiscal year ending October 2026 remains unchanged at this time, as we will aggressively make investments necessary for the sustainable growth of our group. If it is deemed necessary to revise the earnings forecast in the future, the Company will announce it promptly.

Or more